

## WOOL MARKET REPORT – 22 February 2023

On the 21<sup>st</sup> wool auction of the 2022/2023 sale season, the average clean wool market indicators for good quality long fleece wool (MF4/MF5) with a tenstle strength of 35 (NKT) were as follows:

| Fibrediameter (μ)   | 17μ             | 18μ             | 18,5μ           | 19μ             | 19,5μ           | 20μ             | 20,5μ           | 21μ             | 22μ             | Market indicator |
|---------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|------------------|
| Non-RWS             | 28200c<br>-0.3% | 24200c<br>-1.2% | 22800c<br>-0.9% | 21500c<br>+1.0% | 20300c<br>+1.0% | 19500c<br>-0.5% | 19100c<br>+1.0% | 18200c<br>-0.5% | 16400c<br>-1.2% | 17985c<br>-1.2%  |
| RWS Certified       | 29500c<br>+1.7% | 25300c<br>-1.6% | 24200c<br>+0.8% | 22600c<br>+0.5% | 21000c<br>0.0%  | 19600c<br>-1.5% | 19200c<br>-0.5% | 18800c<br>-0.5% | 16800c<br>-1.2% | 19132c<br>-1.1%  |
| <b>% Difference</b> | <b>4.6%</b>     | <b>4.5%</b>     | <b>6.1%</b>     | <b>5.1%</b>     | <b>3.4%</b>     | <b>0.5%</b>     | <b>0.5%</b>     | <b>3.3%</b>     | <b>2.4%</b>     |                  |

The key buyers from the sale were: Lempriere Wool Services SA (2,363 bales), Standard Wool (1,889 bales) G Modiano (1,636 bales). Of the 8,632 bales offered 8,125 bales were declared sold (94%).

Highest prices achieved on the BKB auction were as follows:

### BKB TOP 10 NATIONAL

| Name                   | Scheme | Area        | Descr. | AWEX Type | Mic   | Clean | NKT | Greasy Price |
|------------------------|--------|-------------|--------|-----------|-------|-------|-----|--------------|
| 1 BESTERSKRAAL TRUST   | RWS    | ADELAIDE    | AFFY   | MF3E.72   | 16.9μ | 73.1  | 44  | 22390c       |
| 2 NARROW SLIP TRUST    | RWS    | STUTTERHEIM | AFY    | MF3E.84   | 17.7μ | 76.5  | 43  | 22200c       |
| 3 NARROW SLIP TRUST    | RWS    | STUTTERHEIM | BH     | MWF4E.79  | 16.4μ | 70.5  | 47  | 22000c       |
| 4 NARROW SLIP TRUST    | RWS    | STUTTERHEIM | AH     | MWF4E.79  | 16.7μ | 70.2  | 49  | 22000c       |
| 5 BESTERSKRAAL TRUST   | RWS    | ADELAIDE    | DFFY   | MF4E.40   | 16.2μ | 72.2  |     | 21100c       |
| 6 BESTERSKRAAL TRUST   | RWS    | ADELAIDE    | CFFY   | MF3E.65   | 17.0μ | 73.1  | 47  | 20100c       |
| 7 BESTERSKRAAL TRUST   | RWS    | ADELAIDE    | BFF    | MF3E.67   | 17.5μ | 71.1  | 42  | 20000c       |
| 8 BESTERSKRAAL TRUST   | RWS    | ADELAIDE    | DDL    | MLF4E.40  | 16.2μ | 69.7  |     | 19660c       |
| 9 JAMES PRINSLOO TRUST | RWS    | VOLKSRUST   | CH     | MWF4S.60  | 16.8μ | 72.4  |     | 19600c       |
| 10 NARROW SLIP TRUST   | RWS    | STUTTERHEIM | CH     | MWF4E.64  | 16.9μ | 71.4  | 61  | 19500c       |

The next sale is scheduled for the **1 March 2023**.

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BKB Wool greetings

Isak Staats

General Manager: Wool and Mohair

